



	Reported figures		Consensus estimates			
	Q1 Fiscal 2024	Fiscal 2024	Q1 Fiscal 2025			
			Average	Low	High	# analysts
<i>In millions of euros at current rates</i>						
Total Revenues	266	1,210	282	272	291	9
<i>Organic growth (%)</i>	22.0%	18.6%	10.4%	9.3%	11.9%	9
<i>Scope effect (%)</i>	0.0%	0.4%	2.5%	0.0%	5.2%	5
<i>Currency effect (%)</i>	-4.1%	-3.9%	-5.7%	-1.7%	-6.9%	9
<i>Total growth (%)</i>	17.9%	15.0%	5.8%	2.3%	9.4%	9
Breakdown by nature						
Operating revenue	231	1,055	244	238	257	9
<i>Organic growth (%)</i>	14.5%	13.3%	9.8%	8.7%	11.0%	9
Float revenue	35	155	37	34	40	9
<i>Organic growth (%)</i>	109.9%	69.0%	12.5%	2.5%	22.6%	9
Breakdown by region						
Continental Europe	108	534	117	103	121	5
<i>Organic growth (%)</i>	13.5%	14.5%	7.4%	3.0%	9.6%	5
Latin America	110	460	107	100	112	5
<i>Organic growth (%)</i>	28.7%	17.3%	10.0%	7.2%	14.7%	5
Rest of the World	48	216	51	42	56	5
<i>Organic growth (%)</i>	27.8%	31.0%	17.0%	13.0%	21.1%	5

Pluxee consensus as at December 17, 2024

The above consensus has been prepared based on the estimates collected between December 2 and December 13, 2024. It includes the estimates of 9 sell-side analysts covering the stock and who had updated their estimates in the last three months.

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