



Reported figures

Consensus estimates

<i>In millions of euros</i>	
<i>At current rates</i>	
Total Revenues	
Organic growth (%)	
Breakdown by nature	
Operating revenues	
Organic growth (%)	
Float revenues	
Organic growth (%)	
Breakdown by regions	
Continental Europe	
Organic growth (%)	
Latin America	
Organic growth (%)	
Rest of the world	
Organic growth (%)	
Recurring EBITDA	
Recurring EBITDA margin (%)	
Depreciation, amortization and impairment	
Recurring EBIT	
Recurring EBIT margin (%)	
Other operating income / (expense)	
EBIT	
EBIT margin (%)	
Net financial income / (expense)	
Income tax expense	
Effective tax rate (%)	
Net Profit for the period	
Net profit attributable to the equity holders of the parent	
Net profit attributable to the non-controlling interests	
Basic Earning per share (in €)	

Q2 Fiscal 2024	H1 Fiscal 2024
327	593
25.7%	24.0%
287	518
19.9%	17.4%
40	75
87.6%	97.3%
155	264
23.3%	19.1%
117	227
26.0%	27.3%
54	102
31.4%	29.7%
	201
	33.9%
	(40)
	161
	27.1%
	(41)
	120
	20.2%
	(10)
	(42)
	38.2%
	68
	66
	2
	0.45

Q2 Fiscal 2025				H1 Fiscal 2025			
Average	Low	High	# analysts	Average	Low	High	# analysts
341	332	346	13	631	622	636	13
8.1%	5.9%	10.4%	13	10.7%	9.3%	12.3%	13
301	291	307	13	550	540	556	13
8.3%	6.0%	11.0%	13	10.1%	8.8%	12.2%	13
40	38	42	13	80	78	82	13
3.5%	-23.7%	9.5%	13	11.6%	-10.9%	17.2%	13
158	152	160	9	278	272	280	9
-0.3%	-3.1%	1.5%	9	3.5%	1.9%	4.5%	9
123	117	129	9	235	229	241	9
13.5%	11.7%	15.9%	9	12.1%	11.2%	13.4%	9
61	51	63	9	118	108	121	9
19.9%	16.7%	24.9%	9	25.7%	22.4%	39.9%	9
				219	211	223	13
				34.8%	33.6%	35.6%	13
				(51)	(44)	(63)	13
				169	148	179	13
				26.8%	23.5%	28.5%	13
				(14)	(10)	(15)	13
				155	135	166	13
				24.6%	21.5%	26.3%	13
				(10)	(8)	(13)	13
				(47)	(39)	(51)	13
				31.7%	31.0%	34.8%	13
				98	84	108	13
				88	74	97	13
				11	9	15	13
				0.60	0.31	0.69	13

Pluxee consensus as at March 17, 2025

The above consensus has been prepared based on the estimates directly collected by the Group between March 3 and March 17, 2025. It includes the estimates of 13 sell-side analysts covering the stock and who have updated their estimates in the last three months.

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