



In millions of euros At current rates	Reported figures		Consensus estimates collected by the Group							
	Q2 Fiscal 2025	H1 Fiscal 2025	Q2 Fiscal 2026				H1 Fiscal 2026			
			Average	Low	High	# analysts	Average	Low	High	# analysts
Total Revenues	345	635	352	336	366	12	660	644	676	12
Organic growth (%)	8.8%	10.8%	4.5%	1.8%	9.3%	12	6.6%	5.1%	8.7%	12
<i>Breakdown by nature</i>										
Operating revenues	303	552	311	297	329	12	579	566	597	12
Organic growth (%)	8.4%	10.1%	5.0%	2.2%	9.0%	11	7.1%	5.3%	10.0%	11
Float revenues	43	83	42	38	50	12	82	78	97	12
Organic growth (%)	11.9%	16.2%	0.2%	(7.3%)	14.0%	10	2.5%	(2.3%)	7.2%	10
<i>Breakdown by regions</i>										
Continental Europe	159	279	157	154	164	9	278	275	285	8
Latin America	121	233	134	125	140	9	265	256	271	8
Rest of the world	65	123	61	54	68	9	117	110	124	8
Recurring EBITDA		225					237	222	245	12
Recurring EBITDA margin (%)		35.4%					35.9%	34.6%	36.7%	12
Depreciation, amortization and impairment		(54)					(57)	(71)	(45)	10
Recurring EBIT		171					180	165	188	10
Recurring EBIT margin (%)		26.9%					27.3%	25.2%	28.0%	10
Other operating income / (expense)		(13)					(10)	(12)	(5)	8
EBIT		158					173	167	178	8
EBIT margin (%)		24.9%					26.1%	25.6%	26.5%	8
Net financial income / (expense)		(10)					(8)	(10)	(5)	7
Taxes		(48)					(50)	(54)	(48)	7
Effective tax rate (%)		31.0%					30.3%	29.5%	32.0%	6
Net profit		106					115	108	121	7
Net profit attributable to the non-controlling interests		9					10	9	11	6
Basic EPS, Group share (in €)		0.67					0.73	0.71	0.76	6

Pluxee consensus as of March 17, 2026

The above consensus has been prepared based on the estimates directly collected by the Group between March 10 and March 17, 2026.

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